

9 March 2020

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,808.7	-1.5%	-3.6%	-0.4%
Dubai FM (DFM)	2,460.5	-5.0%	-11.2%	-11.0%
Abu Dhabi SE (ADX)	4,643.1	-5.3%	-8.5%	-8.5%
Saudi SE (TASI)	7,467.5	-2.1%	-8.0%	-11.0%
Kuwait SE (KSE)	6,391.0	-5.0%	-8.2%	-8.4%
Qatar SE (QSE)	9,309.4	-1.9%	-9.2%	-10.7%
Bahrain SE (BAX)	1,617.8	-2.6%	-2.7%	0.5%
Muscat SM (MSM)	4,107.8	-0.6%	-0.2%	3.2%

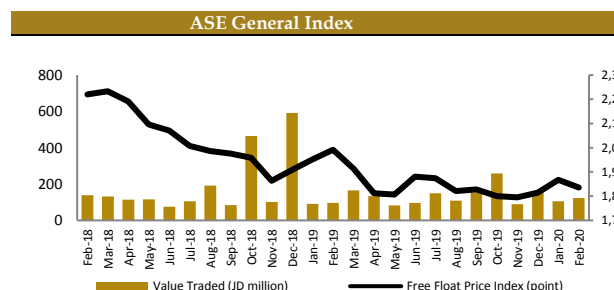
Source: Related Stock Exchanges

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	14,601,934	14,455,677	5,683	2,422.3
Banks	5,303,978	3,289,911	1,333	3,598.8
Insurance	87,252	117,312	112	2,061.7
Diversified Fin. S	3,793,499	4,644,810	1,393	1,329.1
Real Estate	5,417,205	6,403,644	2,845	1,456.9
Services	3,133,690	3,913,371	1,759	1,321.2
Industrial	6,207,357	6,043,257	2,835	1,838.0

Source: ASE

News and Updates

- The open market operations committee at the Central Bank of Jordan decided to cut the interest rates on all monetary policy instruments by 50 bps, effective Thursday 05/03/2020. *CBJ*
- Jordan's unemployment rate reached 19% in the fourth quarter of 2019, compared to 18.7% recorded in the fourth quarter of 2018. *Department of Statistics*
- Real estate trading in Jordan dropped by 16% in the first two months of 2020 to amount to JD 583 million, compared to JD 695 million recorded in the same period of 2019. *Department of land and Survey*
- Number of apartments sold in Jordan in the first two months of 2020 increased to 5,213 apartments, compared to 4,371 apartments sold in the first two months of 2019. *Department of land and Survey*
- Total value of shares bought by international investors in the first two months of 2020 amounted to JD 33.1 million, representing 14.1% of the overall trading value, while the value of shares sold by international investors amounted to JD 63.9 million during the same period. Accordingly, the net of international investments dropped by JD 30.8 million in the first two months of 2020, compared to drop of JD 1.7 million recorded in the same period of 2019. *ASE*
- Siniora Food Industries (SNRA) Board of Directors recommended to the Company's General Assembly to approve the distribution of 14% cash dividends. *ASE*
- Philadelphia Pharmaceuticals (PHIL) Board of Directors recommended to the Company's General Assembly to approve the distribution of 5% cash dividends. *ASE*
- Al-Isra for Education and Investment (AIFE) Board of Directors recommended to the Company's General Assembly to approve the distribution of 30% cash dividends. *ASE*



Market Breadth

Gainers	Losers	Unchanged
37	64	36

Source: ASE

Top Gainers

Company	Price	Change
Shira Real Estate Development & Investments	0.13	22.81%
Premier Business And Projects	0.10	13.33%
Arab Electrical Industries	0.07	12.50%

Source: ASE

Top Losers

Company	Price	Change
Jordan Insurance	2.40	12.09%
Al-Eqbal Investment Company	12.49	6.79%
Jordanian Expatriates Investment Holding	0.43	6.52%

Source: ASE

Most Active

Company	Price	Number of Shares Traded
Union Investment Corporation	1.17	2,591,255
Capital Bank	1.01	1,526,913
National Aluminum Industrial	0.61	1,461,655

Source: ASE

Top Value Traded

Company	Price	Value Traded (JOD)
Union Investment Corporation	1.17	3,002,938
Jordan Duty Free Shops	12.9	2,106,324
Arab Bank	5.48	1,795,540

Source: ASE

Trading by Investor Type (1 March 2020– 5 March 2020)

	Buy	Sell
Retail	78%	70%
Institutional	22%	30%

Source: SDC

Trading by Nationality (1 March 2020– 5 March 2020)

	Buy	Sell
Jordanian	90%	84%
Arab	9%	7%
International	1%	9%

Source: SDC

CEO

Loay Jarbou

Acting CEO

Tel: +962 6 5001500 ext. 1046

Loay.Jarbou@investbank.jo

Research Contacts:

Loay AbuBaker

Head of Research

Tel +962 6 563 0501 ext. 1017

Loay.AbuBaker@investbank.jo

Trading Contacts:

Mohammad Tommalieh

Head of Brokerage

Tel +962 6 563 0501 ext. 1010

Mohammad.Tommalieh@investbank.jo

Khaldun Alzoubi

Senior Broker

Tel +962 6 563 0501 ext. 1011

Khaldun.Alzoubi@investbank.jo

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