

2 March 2020

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,835.9	-0.8%	-1.9%	1.1%
Dubai FM (DFM)	2,590.0	-5.4%	-7.1%	-6.3%
Abu Dhabi SE (ADX)	4,901.4	-2.6%	-5.1%	-3.4%
Saudi SE (TASI)	7,628.3	-4.7%	-6.7%	-9.1%
Kuwait SE (KSE)	6,730.2	-2.1%	-3.8%	-3.5%
Qatar SE (QSE)	9,490.1	-4.5%	-9.5%	-9.0%
Bahrain SE (BAX)	1,660.5	-0.5%	0.8%	3.1%
Muscat SM (MSM)	4,130.9	-1.4%	1.5%	3.8%

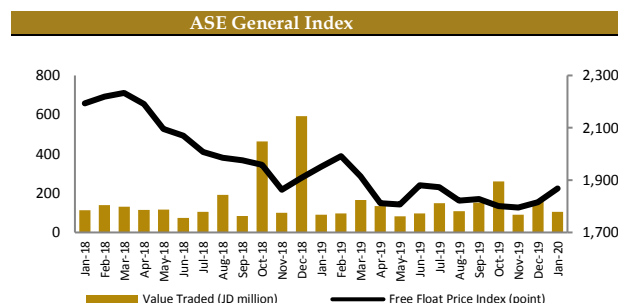
Source: Related Stock Exchanges

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	14,172,896	14,302,286	2,453.9	-0.48%
Banks	4,069,763	2,019,828	3,654.8	-0.47%
Insurance	129,661	199,536	2,059.5	0.49%
Diversified Fin. S	4,869,853	6,490,220	1,340.0	-0.19%
Real Estate	5,103,618	5,592,702	1,448.4	-1.26%
Services	3,734,206	6,763,639	1,323.8	-1.38%
Industrial	6,888,757	8,272,696	1,901.5	-0.78%

Source: ASE

## News and Updates

- Jordan's total public revenues decreased by 1.1% in 2019 to amount to JD 7,754.3 million, compared to JD 7,839.6 million registered during 2018. Total public expenditures amounted to JD 8,812.7 million in 2019, compared to JD 8,567.3 million recorded during 2018. Accordingly, budget deficit after grants amounted to JD 1,058.4 million in 2019, compared to a budget deficit of JD 727.6 million recorded in 2018. *Ministry of Finance*
- Jordan's net outstanding public debt amounted to JD 28,798.1 million or 92.4% of estimated 2019 GDP, compared to JD 26,900.6 million or 89.7% of GDP in 2018. *Ministry of Finance*
- Jordan's trade deficit dropped in 2019 by 12.2% to amount to JD 7,826.9 million, compared to a trade deficit of JD 8,917.3 million recorded in 2018. The kingdom's total exports amounted to JD 5,902.2 million in 2019, compared to JD 5,502.7 million recorded in 2018. Total imports amounted to JD 13,729.1 million in 2019, compared to JD 14,420.0 million in 2018. *Department of Statistics*
- First Insurance (FINS) Board of Directors recommended to the company's General Assembly to approve the distribution of 5.5% cash dividends. *ASE*
- Arab International Company for Education and Investment (AIEI) Board of Directors recommended to the company's General Assembly to approve the distribution of 12.5% cash dividends. *ASE*
- Ad-Dulayl Industrial Park and Real Estate Company (IDMC) Board of Directors recommended to the company's General Assembly to approve the distribution of 3% cash dividends. *ASE*



Market Breadth		
Gainers	Losers	Unchanged
41	65	41

Source: ASE

Top Gainers	Price	Change
Internationals Brokerage and Financial Markets	0.31	19.2%
Assas for Concrete Products	0.17	13.3%
Al-Manara Insurance	0.50	11.1%

Source: ASE

Top Losers	Price	Change
Contempro for Housing Projects	0.72	-7.7%
Jordan Masaken for Land and Industrial Development Projects	1.84	-7.5%
Petra Education Company	3.70	-7.5%

Source: ASE

Most Active	Price	Number of Shares Traded
Union Investment Corporation	1.17	2,578,634
National Aluminum Industrial	0.58	2,238,262
Rum Group	0.48	2,119,699

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	5.55	5,583,424
Union Investment Corporation	1.17	3,048,564
Jordan Duty Free Shops	11.98	2,040,448

Source: ASE

Trading by Investor Type (23 February 2020– 27 February 2020)		
	Buy	Sell
Retail	68%	64%
Institutional	32%	36%

Source: SDC

Trading by Nationality (23 February 2020– 27 February 2020)		
	Buy	Sell
Jordanian	80%	77%
Arab	18%	9%
International	2%	14%

Source: SDC

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